

AVISO AO MERCADO

DISTRIBUIÇÃO PÚBLICA, SOB O REGIME DE MELHORES ESFORÇOS DE COLOCAÇÃO, DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA 1ª (PRIMEIRA) EMISSÃO E Nº 334 DE SÉRIE DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA HABITASEC SECURITIZADORA S.A.

HABITASEC SECURITIZADORA S.A., sociedade anônima, inscrita no CNPJ/ME sob o n.º 09.304.427/0001-58, com sede na Avenida Brigadeiro Faria Lima, nº 2.894, 9º andar, conjunto 92, bairro Jardim Paulistano, cidade e estado de São Paulo, neste ato representada na forma de seus estatuto social, devidamente registrada como emissora de valores mobiliários junto à Comissão de Valores Mobiliários ("CVM"), na Categoria S1, conforme Artigo 3º, Inciso I da Resolução n.º 60 de 23 de dezembro de 2021, na qualidade de Emissora e Coordenador Líder da Distribuição Pública, sob o Regime de Melhores Esforços de Colocação, de Certificados de Recebíveis Imobiliários ("Distribuição Pública") da 1ª emissão e Nº de Série 334 de Certificados de Recebíveis Imobiliários ("Oferta" e "CRI", respectivamente) da sua própria emissão, em cumprimento ao disposto no § 1º do art. 57 da Resolução CVM nº 160, de 13 de julho de 2022 ("Resolução CVM 160"), vem a público comunicar ao mercado em geral que:

REGISTRO DA OFERTA

Foi requerido, em **1 de fevereiro de 2023**, por rito de registro automático de distribuição perante a CVM, o registro da Distribuição Pública da Oferta, composta por 25.000 (vinte e cinco mil) títulos de CRI, todos nominativos e escriturais, com valor nominal unitário, na Data de Emissão dos CRI, de R\$ 1.000,00 (mil reais) ("Valor Nominal Unitário"), perfazendo o montante total de R\$ 25.000.000,00 (vinte e cinco milhões de reais) ("Emissão"), a ser realizada em conformidade com a Resolução CVM 160 e demais leis e regulamentações aplicáveis.

CRONOGRAMA DA OFERTA

Segue, abaixo, um cronograma indicativo dos principais eventos da Oferta:

Evento	Data Prevista
Data de Início da Oferta	13/02/2023
Data Final de Manifestação de Interesse na Oferta ou de Revogação de Manifestação de Interesse na Oferta	13/02/2023
Data Final de Subscrição da Oferta	12/08/2023
Data do Início da Liquidação	17/02/2023
Data Final de Liquidação da Oferta	12/08/2023
Data Máxima de Divulgação do Comunicado ao Mercado de Encerramento da Oferta	12/08/2023

PROSPECTO PRELIMINAR

Nos termos do artigo 57, § 1º, inciso V, da Resolução CVM 160, foi dispensada divulgação de prospecto e da lâmina da oferta para a realização desta oferta.



INFORMAÇÕES COMPLEMENTARES

Quaisquer comunicados relacionados à Oferta serão divulgados por meio de comunicado ao mercado ou fato relevante nas páginas eletrônicas da CVM (<http://www.cvm.gov.br>), da B3 (<http://www.b3.com.br>) e do Coordenador Líder (<http://habitasec.com.br>)

O Coordenador Líder permanece à disposição para prestar quaisquer esclarecimentos adicionais que se façam necessários.

São Paulo, 13 de fevereiro de 2023.

<p>DocuSigned by: <i>Marcos Ribeiro do Valle Neto</i> Assinado por: MARCOS RIBEIRO DO VALLE NETO:30820041807 CPF: 30820041807 Hora de assinatura: 15/02/2023 10:32:45 PST</p>	<p>DocuSigned by: <i>Alexandra Martins Catoira</i> Assinado por: ALEXANDRA MARTINS CATOIRA:36232197895 CPF: 36232197895 Data/Hora da Assinatura: 15/02/2023 10:29:34 PST</p>
 B3FB3F00AA58461A890C15B075697A1	 182C842C288F41778835A5557010C420

HABITASEC SECURITIZADORA S.A.

Certificado de Conclusão

Identificação de envelope: 62C794970E314E64B2494FD2DEFB1DE0

Status: Concluído

Assunto: Conclua com o DocuSign: Res160.Aviso ao Mercado.pdf

Envelope fonte:

Documentar páginas: 2

Assinaturas: 2

Certificar páginas: 5

Rubrica: 0

Assinatura guiada: Ativado

Selo com Envelopeld (ID do envelope): Ativado

Fuso horário: (UTC-08:00) Hora do Pacífico (EUA e Canadá)

Remetente do envelope:

Paulo Roberto dos Santos Júnior

Avenida Brigadeiro Faria Lima 2894

nil

São Paulo, WA 01451902

paulo.roberto@habitasec.com.br

Endereço IP: 177.188.157.5

Rastreamento de registros

Status: Original

Portador: Paulo Roberto dos Santos Júnior

Local: DocuSign

15/02/2023 10:17:57

paulo.roberto@habitasec.com.br

Eventos do signatário

Alexandra Martins Catoira

alexandra.catoira@habitasec.com.br

Analista de Estruturação

Habitasec Securitizadora S.A.

Nível de segurança: E-mail, Autenticação da conta (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC Certisign RFB G5

CPF do signatário: 36232197895

Termos de Assinatura e Registro Eletrônico:

Aceito: 06/07/2020 10:01:20

ID: ac0f6f10-2e68-443c-bfb5-bbde528ce38

Assinatura

DocuSigned by:

 432C842C208F417...

Adoção de assinatura: Estilo pré-selecionado

Usando endereço IP: 177.188.157.5

Registro de hora e data

Enviado: 15/02/2023 10:19:04

Visualizado: 15/02/2023 10:28:57

Assinado: 15/02/2023 10:29:37

Marcos Ribeiro do Valle Neto

mrvalle@habitasec.com.br

Diretor

Nível de segurança: E-mail, Autenticação da conta (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC Certisign RFB G5

CPF do signatário: 30820041807

Termos de Assinatura e Registro Eletrônico:

Aceito: 28/04/2020 12:32:40

ID: b8029cdb-ae0d-4940-9f90-92db34a7de3c

DocuSigned by:

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Adoção de assinatura: Estilo pré-selecionado

Usando endereço IP: 177.188.157.5

Enviado: 15/02/2023 10:19:04

Visualizado: 15/02/2023 10:32:26

Assinado: 15/02/2023 10:32:49

Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data****Eventos de cópia****Status****Registro de hora e data****Eventos com testemunhas****Assinatura****Registro de hora e data**

Eventos do tabelião	Assinatura	Registro de hora e data
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Eventos de resumo do envelope	Status	Carimbo de data/hora
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Envelope enviado	Com hash/criptografado	15/02/2023 10:19:04
Entrega certificada	Segurança verificada	15/02/2023 10:32:26
Assinatura concluída	Segurança verificada	15/02/2023 10:32:49
Concluído	Segurança verificada	15/02/2023 10:32:51

Eventos de pagamento	Status	Carimbo de data/hora
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Termos de Assinatura e Registro Eletrônico

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