

AVISO AO MERCADO**DISTRIBUIÇÃO PÚBLICA, SOB O REGIME DE MELHORES ESFORÇOS DE COLOCAÇÃO, DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA 25ª (vigésima quinta) EMISSÃO E 1ª e 2ª SÉRIES DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA HABITASEC SECURITIZADORA S.A.**

HABITASEC SECURITIZADORA S.A., sociedade anônima, inscrita no CNPJ/ME sob o n.º 09.304.427/0001-58, com sede na Avenida Brigadeiro Faria Lima, nº 2.894, 9º andar, conjunto 92, bairro Jardim Paulistano, cidade e estado de São Paulo, neste ato representada na forma de seus estatuto social ("Emissora"), devidamente registrada como emissora de valores mobiliários junto à Comissão de Valores Mobiliários ("CVM"), na Categoria S1, conforme Artigo 3º, Inciso I da Resolução n.º 60 de 23 de dezembro de 2021, na qualidade de Emissora e distribuidora da Distribuição Pública, sob o Regime de Melhores Esforços de Colocação, de Certificados de Recebíveis Imobiliários ("Distribuição Pública") da 25ª (vigésima quinta) emissão e 1ª e 2ª Séries de Certificados de Recebíveis Imobiliários ("Oferta" e "CRI", respectivamente) da sua própria emissão, em cumprimento ao disposto no § 1º do art. 57 da Resolução CVM nº 160, de 13 de julho de 2022 ("Resolução CVM 160"), vem a público comunicar ao mercado em geral que:

REGISTRO DA OFERTA

Foi requerido, em 23 de maio de 2023, por rito de registro automático de distribuição perante a CVM, o registro da Distribuição Pública da Oferta, composta por 17.150 (dezesete mil e cento e cinquenta) títulos de CRI, sendo 4.000 (quatro mil) da 1ª Série e 13.150 (treze mil, cento e cinquenta) da 2ª Série, todos nominativos e escriturais, com valor nominal unitário, na Data de Emissão dos CRI, de R\$ 1.000,00 (mil reais) ("Valor Nominal Unitário"), perfazendo o montante total de R\$ 17.150.000,00 (dezesete milhões e cento e cinquenta mil reais) ("Emissão"), a ser realizada em conformidade com a Resolução CVM 160 e demais leis e regulamentações aplicáveis.

ANUNCIO DE INÍCIO DE DISTRIBUIÇÃO

Em 23 de maio de 2023, foi realizado comunicado de início de distribuição em rito automático, dispensado a divulgação de prospecto e da lâmina da oferta para a realização desta oferta, nos termos do artigo 57, § 1º, inciso V, da Resolução CVM 160, foi dispensada, sendo registrada, junto à CVM, a 1ª Série sob o número CVM/SRE/AUT/CRI/PRI/2023/183 e a 2ª Série sob o número CVM/SRE/AUT/CRI/PRI/2023/184, processo SRE/0951/2023.

São Paulo, 23 de maio de 2023.

DocuSigned by:
Daniela Angela Rodrigues
Assinado por: DANIELA ANGELA RODRIGUES:27717866803
CPF: 27717866803
Papel: Diretora
Data/Hora da Assinatura: 24/05/2023 | 05:30:15 PDT

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DocuSigned by:
Alexandra Martins Catoira
Assinado por: ALEXANDRA MARTINS CATOIRA:36232197895
CPF: 36232197895
Papel: Procuradora
Data/Hora da Assinatura: 23/05/2023 | 16:41:36 PDT

432CB42C208F41778B35A5557010C420

HABITASEC SECURITIZADORA S.A.

Certificado de Conclusão

Identificação de envelope: F57E68B6C1504EB499F37096B4FAAD6D
 Assunto: Complete com a DocuSign: CRI Moov - Res160.Aviso ao Mercado.pdf
 Envelope fonte:
 Documentar páginas: 1 Assinaturas: 2
 Certificar páginas: 5 Rubrica: 0
 Assinatura guiada: Ativado
 Selo com Envelopeld (ID do envelope): Ativado
 Fuso horário: (UTC-08:00) Hora do Pacífico (EUA e Canadá)

Status: Concluído

Remetente do envelope:
 Alexandra Martins Catoira
 Avenida Brigadeiro Faria Lima 2894
 nil
 São Paulo, WA 01451902
 alexandra.catoira@habitasec.com.br
 Endereço IP: 187.116.77.210

Rastreamento de registros

Status: Original
 23/05/2023 16:39:40

Portador: Alexandra Martins Catoira
 alexandra.catoira@habitasec.com.br

Local: DocuSign

Eventos do signatário

Alexandra Martins Catoira
 alexandra.catoira@habitasec.com.br
 Analista de Estruturação

Habitasec Securitizadora S.A.

Nível de segurança: E-mail, Autenticação da conta
 (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC Certisign RFB G5

CPF do signatário: 36232197895

Cargo do Signatário: Procuradora

Termos de Assinatura e Registro Eletrônico:

Aceito: 06/07/2020 10:01:20

ID: ac0f6f10-2e68-443c-bfb5-bbde528ce38

Assinatura

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Adoção de assinatura: Estilo pré-selecionado
 Usando endereço IP: 187.116.77.210

Registro de hora e data

Enviado: 23/05/2023 16:40:55
 Visualizado: 23/05/2023 16:41:12
 Assinado: 23/05/2023 16:41:39

Daniela Angela Rodrigues
 daniela.rodrigues@habitasec.com.br

Diretora Jurídico e Compliance

Habitasec Securitizadora S/A

Nível de segurança: E-mail, Autenticação da conta
 (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC Certisign RFB G5

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Enviado: 23/05/2023 16:40:55
 Visualizado: 24/05/2023 05:28:17
 Assinado: 24/05/2023 05:30:18

Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data**

Eventos de cópia	Status	Registro de hora e data
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Eventos com testemunhas	Assinatura	Registro de hora e data
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Eventos do tabelião	Assinatura	Registro de hora e data
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Eventos de resumo do envelope	Status	Carimbo de data/hora
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Envelope enviado	Com hash/criptografado	23/05/2023 16:40:55
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Entrega certificada	Segurança verificada	24/05/2023 05:28:17
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Assinatura concluída	Segurança verificada	24/05/2023 05:30:18
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Concluído	Segurança verificada	24/05/2023 05:30:18
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Eventos de pagamento	Status	Carimbo de data/hora
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Termos de Assinatura e Registro Eletrônico		
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