



AVISO AO MERCADO

DISTRIBUIÇÃO PÚBLICA, SOB O REGIME DE MELHORES ESFORÇOS DE COLOCAÇÃO, DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA 28ª (VIGÉSIMA OITAVA) EMISSÃO E 1ª SÉRIE DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA HABITASEC SECURITIZADORA S.A.

HABITASEC SECURITIZADORA S.A., sociedade anônima, inscrita no CNPJ/ME sob o n.º 09.304.427/0001-58, com sede na Avenida Brigadeiro Faria Lima, nº 2.894, 9º andar, conjunto 92, bairro Jardim Paulistano, cidade e estado de São Paulo, neste ato representada na forma de seus estatuto social ("Emissora"), devidamente registrada como emissora de valores mobiliários junto à Comissão de Valores Mobiliários ("CVM"), na Categoria S1, conforme Artigo 3º, Inciso I da Resolução n.º 60 de 23 de dezembro de 2021, na qualidade de Emissora e distribuidora da Distribuição Pública, sob o Regime de Melhores Esforços de Colocação, de Certificados de Recebíveis Imobiliários ("Distribuição Pública") da 28ª emissão e 1ª Série de Certificados de Recebíveis Imobiliários ("Oferta" e "CRI", respectivamente) da sua própria emissão, em cumprimento ao disposto no § 1º do art. 57 da Resolução CVM nº 160, de 13 de julho de 2022 ("Resolução CVM 160"), vem a público comunicar ao mercado em geral que:

REGISTRO DA OFERTA

Foi requerido, em 23 de junho de 2023, por rito de registro automático de distribuição perante a CVM, o registro da Distribuição Pública da Oferta, composta por 113.200 (cento e treze mil e duzentos) títulos de CRI, todos nominativos e escriturais, com valor nominal unitário, na Data de Emissão dos CRI, de R\$ 1.000,00 (mil reais) ("Valor Nominal Unitário"), perfazendo o montante total de R\$ 113.200.000,00 (cento e treze milhões e duzentos mil reais) ("Emissão"), a ser realizada em conformidade com a Resolução CVM 160 e demais leis e regulamentações aplicáveis.

ANUNCIO DE INÍCIO DE DISTRIBUIÇÃO

Em 23 de junho de 2023, foi realizado comunicado de início de distribuição em rito automático, dispensado a divulgação de prospecto e da lâmina da oferta para a realização desta oferta, nos termos do artigo 57, § 1º, inciso V, da Resolução CVM 160, foi dispensada, sendo registrada, junto à CVM, sob o n.º **CVM/SRE/AUT/CRI/PRI/2023/234** processo **SRE/1226/2023**.

São Paulo, 23 de junho de 2023.

DocuSigned by:
Daniela Angela Rodrigues
Assinado por: DANIELA ANGELA RODRIGUES 27717866803
CPF: 27717866803
Papel: Diretora
Data/Hora da Assinatura: 23/06/2023 | 11:15:12 PDT

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Assinado por: ALEXANDRA MARTINS CATOIRA 36232197895
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HABITASEC SECURITIZADORA S.A.

Certificado de Conclusão

Identificação de envelope: B39B2ACB4AD24F44903CF47BC69DC5AE

Status: Concluído

Assunto: Complete com a DocuSign: Helbor XI (Valora) - Res160.Aviso ao Mercado.pdf

Envelope fonte:

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Assinaturas: 2

Certificar páginas: 5

Rubrica: 0

Assinatura guiada: Ativado

Selo com Envelopeld (ID do envelope): Ativado

Fuso horário: (UTC-08:00) Hora do Pacífico (EUA e Canadá)

Remetente do envelope:

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Endereço IP: 179.225.245.13

Rastreamento de registros

Status: Original

Portador: Alexandra Martins Catoira

Local: DocuSign

23/06/2023 10:42:10

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Eventos do signatário

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Analista de Estruturação

Habitasec Securitizadora S.A.

Nível de segurança: E-mail, Autenticação da conta (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC Certisign RFB G5

CPF do signatário: 36232197895

Cargo do Signatário: Procuradora

Termos de Assinatura e Registro Eletrônico:

Aceito: 06/07/2020 10:01:20

ID: ac0f6f10-2e68-443c-bfb5-bbde528ce38

Assinatura

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Adoção de assinatura: Estilo pré-selecionado

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Registro de hora e data

Enviado: 23/06/2023 10:44:04

Visualizado: 23/06/2023 10:44:44

Assinado: 23/06/2023 10:45:11

Daniela Angela Rodrigues

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Diretora Jurídico e Compliance

Habitasec Securitizadora S/A

Nível de segurança: E-mail, Autenticação da conta (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

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Enviado: 23/06/2023 10:44:04

Visualizado: 23/06/2023 11:14:34

Assinado: 23/06/2023 11:15:15

Eventos do signatário presencial**Assinatura****Registro de hora e data****Eventos de entrega do editor****Status****Registro de hora e data****Evento de entrega do agente****Status****Registro de hora e data****Eventos de entrega intermediários****Status****Registro de hora e data****Eventos de entrega certificados****Status****Registro de hora e data**

Eventos de cópia	Status	Registro de hora e data
Eventos com testemunhas	Assinatura	Registro de hora e data
Eventos do tabelião	Assinatura	Registro de hora e data
Eventos de resumo do envelope	Status	Carimbo de data/hora
Envelope enviado	Com hash/criptografado	23/06/2023 10:44:04
Entrega certificada	Segurança verificada	23/06/2023 11:14:34
Assinatura concluída	Segurança verificada	23/06/2023 11:15:15
Concluído	Segurança verificada	23/06/2023 11:15:15
Eventos de pagamento	Status	Carimbo de data/hora
Termos de Assinatura e Registro Eletrônico		

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