

AVISO AO MERCADO**DISTRIBUIÇÃO PÚBLICA, SOB O REGIME DE MELHORES ESFORÇOS DE COLOCAÇÃO, DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA 27ª (VIGÉSIMA SÉTIMA) EMISSÃO E SÉRIE ÚNICA DE CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS DA HABITASEC SECURITIZADORA S.A.**

HABITASEC SECURITIZADORA S.A., sociedade anônima, inscrita no CNPJ/ME sob o n.º 09.304.427/0001-58, com sede na Avenida Brigadeiro Faria Lima, nº 2.894, 9º andar, conjunto 92, bairro Jardim Paulistano, cidade e estado de São Paulo, neste ato representada na forma de seus estatuto social ("Emissora"), devidamente registrada como emissora de valores mobiliários junto à Comissão de Valores Mobiliários ("CVM"), na Categoria S1, conforme Artigo 3º, Inciso I da Resolução n.º 60 de 23 de dezembro de 2021, na qualidade de Emissora e distribuidora da Distribuição Pública, sob o Regime de Melhores Esforços de Colocação, de Certificados de Recebíveis Imobiliários ("Distribuição Pública") da 27ª emissão e Série n.º Única de Certificados de Recebíveis Imobiliários ("Oferta" e "CRI", respectivamente) da sua própria emissão, em cumprimento ao disposto no § 1º do art. 57 da Resolução CVM nº 160, de 13 de julho de 2022 ("Resolução CVM 160"), vem a público comunicar ao mercado em geral que:



REGISTRO DA OFERTA

Foi requerido, em 17 de agosto de 2023, por rito de registro automático de distribuição perante a CVM, o registro da Distribuição Pública da Oferta, composta por 42.000 (quarenta e dois mil) títulos de CRI, todos nominativos e escriturais, com valor nominal unitário, na Data de Emissão dos CRI, de R\$ 1.000,00 (mil reais) ("Valor Nominal Unitário"), perfazendo o montante total de R\$ 42.000.000,00 (quarenta e dois milhões de reais) ("Emissão"), a ser realizada em conformidade com a Resolução CVM 160 e demais leis e regulamentações aplicáveis.

ANUNCIO DE INÍCIO DE DISTRIBUIÇÃO

Em 18 de agosto de 2023, foi realizado comunicado de início de distribuição em rito automático, dispensado a divulgação de prospecto e da lâmina da oferta para a realização desta oferta, nos termos do artigo 57, § 1º, inciso V, da Resolução CVM 160, foi dispensada, sendo registrada, junto à CVM, sob o n.º CVM/SER/AUT/CRI/PRI/2023/381 processo SRE/1760/2023.

São Paulo, 18 de agosto de 2023.

<p>DocuSigned by: <i>Marcos Ribeiro do Valle Neto</i> Assinado por: MARCOS RIBEIRO DO VALLE NETO:30820041807 CPF: 30820041807 Hora de assinatura: 29/08/2023 13:49:32 PDT </p>	<p>DocuSigned by: <i>Alexandra Martins Catoira</i> Assinado por: ALEXANDRA MARTINS CATOIRA:36232197895 CPF: 36232197895 Data/Hora da Assinatura: 29/08/2023 13:25:07 PDT </p>
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HABITASEC SECURITIZADORA S.A.

Certificado de Conclusão

Identificação de envelope: 9EF56E7CB66A48E8BC253B73F86AD518
 Assunto: Conclua com o DocuSign: CRI Realiza - Res160.Aviso ao Mercado.pdf
 Envelope fonte:
 Documentar páginas: 1
 Assinar páginas: 5
 Assinatura guiada: Ativado
 Selo com Envelopeld (ID do envelope): Ativado
 Fuso horário: (UTC-08:00) Hora do Pacífico (EUA e Canadá)

Status: Concluído

Remetente do envelope:
 Paulo Roberto dos Santos Júnior
 Avenida Brigadeiro Faria Lima 2894
 nil
 São Paulo, WA 01451902
 paulo.roberto@habitasec.com.br
 Endereço IP: 187.101.42.83

Rastreamento de registros

Status: Original
 29/08/2023 13:17:15

Portador: Paulo Roberto dos Santos Júnior
 paulo.roberto@habitasec.com.br

Local: DocuSign

Eventos do signatário

Alexandra Martins Catoira
 alexandra.catoira@habitasec.com.br
 Analista de Estruturação

Habitasec Securitizadora S.A.

Nível de segurança: E-mail, Autenticação da conta
 (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC Certisign RFB G5

CPF do signatário: 36232197895

Termos de Assinatura e Registro Eletrônico:

Aceito: 06/07/2020 10:01:20

ID: ac0f6f10-2e68-443c-bfb5-bbde528ce38

Assinatura

DocuSigned by:

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Adoção de assinatura: Estilo pré-selecionado
 Usando endereço IP: 187.101.42.83

Registro de hora e data

Enviado: 29/08/2023 13:18:18
 Visualizado: 29/08/2023 13:24:33
 Assinado: 29/08/2023 13:25:11

Marcos Ribeiro do Valle Neto
 mrvalle@habitasec.com.br
 Diretor

Nível de segurança: E-mail, Autenticação da conta
 (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

Tipo de assinatura: ICP Smart Card

Emissor da assinatura: AC Certisign RFB G5

CPF do signatário: 30820041807

Termos de Assinatura e Registro Eletrônico:

Aceito: 28/04/2020 12:32:40

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Adoção de assinatura: Estilo pré-selecionado
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Enviado: 29/08/2023 13:18:18
 Visualizado: 29/08/2023 13:48:57
 Assinado: 29/08/2023 13:49:35

Eventos do signatário presencial	Assinatura	Registro de hora e data
Eventos de entrega do editor	Status	Registro de hora e data
Evento de entrega do agente	Status	Registro de hora e data
Eventos de entrega intermediários	Status	Registro de hora e data
Eventos de entrega certificados	Status	Registro de hora e data
Eventos de cópia	Status	Registro de hora e data
Eventos com testemunhas	Assinatura	Registro de hora e data

Eventos do tabelião	Assinatura	Registro de hora e data
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Eventos de resumo do envelope	Status	Carimbo de data/hora
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Envelope enviado	Com hash/criptografado	29/08/2023 13:18:19
Entrega certificada	Segurança verificada	29/08/2023 13:48:57
Assinatura concluída	Segurança verificada	29/08/2023 13:49:35
Concluído	Segurança verificada	29/08/2023 13:49:37

Eventos de pagamento	Status	Carimbo de data/hora
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Termos de Assinatura e Registro Eletrônico

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