



São Paulo, 23 de agosto de 2022

À

CVM – Comissão de Valores Mobiliários

Rua Cincinato Braga, 340 – 2º Andar - Edifício Delta Plaza

São Paulo/SP.

Ref.: COMUNICADO DE INÍCIO DE OFERTA PÚBLICA DE VALORES MOBILIÁRIOS DISTRIBUÍDA COM ESFORÇOS RESTRITOS – NOS TERMOS DA ICVM 476/09, conforme alterações – 15ª EMISSÃO da 1ª Série – HABITASEC SECURITIZADORA S/A

Seguem abaixo as informações necessárias para o início da oferta:

HABITASEC SECURITIZADORA S.A., companhia aberta, com sede na cidade de São Paulo, Estado de São Paulo, na Avenida Brigadeiro Faria Lima, nº 2894, 9º andar, conj. 92, Jardim Paulistano, CEP 01451-902, inscrita no CNPJ/MF sob o nº 09.304.427/0001-58, neste ato representada na forma de seu Estatuto Social ("Coordenador Líder" e "Emissor").

Dados do Ofertante:

HABITASEC SECURITIZADORA S/A

CNPJ 09.304.427/0001-58

SOCIEDADE ANÔNIMA DE CAPITAL ABERTO

Dados do Emissor:

HABITASEC SECURITIZADORA S/A

CNPJ 09.304.427/0001-58

SOCIEDADE ANÔNIMA DE CAPITAL ABERTO

Dados da Oferta:

CERTIFICADOS DE RECEBÍVEIS IMOBILIÁRIOS – CRI

15ª EMISSÃO

1ª SÉRIE

OFERTA: PRIMÁRIA

FORMA: NOMINATIVA E ESCRITURAL

DATA DE INÍCIO: 19/08/2022



Dados do Intermediário Líder:

O Emissor fará a distribuição desta emissão, nos termos do artigo 9º da Instrução CVM 414 de 30 de dezembro de 2004, conforme alterada.

Informamos que todas as correspondências, ofícios e exigências, que venham a ser expedidas, relativas ao objeto da presente carta, sejam encaminhados a:


HABITASEC SECURITIZADORA S/A
AV BRIG FARIA LIMA, 2894 – CJ 92 – JD PAULISTANO
CEP 01451-902 – SÃO PAULO – SP
(11) 3074-4900
e-mail: monitoramento@habitasec.com.br

Sendo só para o momento, atenciosamente.

DocuSigned by:
Daniela Angela Rodrigues
Assinado por: DANIELA ANGELA RODRIGUES:27717866803
CPF: 27717866803
Data/Hora da Assinatura: 23/08/2022 | 13:33:03 PDT

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HABITASEC SECURITIZADORA S/A

DocuSigned by:
Marcos Ribeiro do Valle Neto
Assinado por: MARCOS RIBEIRO DO VALLE NETO:30820041807
CPF: 30820041807
Hora de assinatura: 23/08/2022 | 13:15:19 PDT

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Certificado de Conclusão

Identificação de envelope: 29288191DB5F4F769CA98F29F45F3094
 Assunto: DocuSign: 15°E_1ºS - Carandá II - Comunicado Início de Oferta.pdf
 Envelope fonte:
 Documentar páginas: 2 Assinaturas: 2
 Certificar páginas: 5 Rubrica: 0
 Assinatura guiada: Ativado
 Selo com Envelopeld (ID do envelope): Ativado
 Fuso horário: (UTC-08:00) Hora do Pacífico (EUA e Canadá)

Status: Concluído
 Remetente do envelope:
 Cristiane Monique Martins
 Avenida Brigadeiro Faria Lima 2894
 nil
 São Paulo, WA 01451902
 cristiane.martins@habitasec.com.br
 Endereço IP: 201.26.82.129

Rastreamento de registros

Status: Original
 23/08/2022 12:55:28
 Portador: Cristiane Monique Martins
 cristiane.martins@habitasec.com.br
 Local: DocuSign

Eventos do signatário

Daniela Angela Rodrigues
 daniela.rodrigues@habitasec.com.br
 Diretora Jurídico e Compliance
 Habitasec Securitizadora S/A
 Nível de segurança: E-mail, Autenticação da conta
 (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

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Assinatura

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Registro de hora e data

Enviado: 23/08/2022 12:56:30
 Visualizado: 23/08/2022 13:32:41
 Assinado: 23/08/2022 13:33:20

Marcos Ribeiro do Valle Neto
 mrvalle@habitasec.com.br
 Diretor

Nível de segurança: E-mail, Autenticação da conta
 (Nenhuma), Certificado Digital

Detalhes do provedor de assinatura:

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Enviado: 23/08/2022 12:56:30
 Visualizado: 23/08/2022 13:14:40
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Eventos do signatário presencial	Assinatura	Registro de hora e data
Eventos de entrega do editor	Status	Registro de hora e data
Evento de entrega do agente	Status	Registro de hora e data
Eventos de entrega intermediários	Status	Registro de hora e data
Eventos de entrega certificados	Status	Registro de hora e data
Eventos de cópia	Status	Registro de hora e data
Eventos com testemunhas	Assinatura	Registro de hora e data
Eventos do tabelião	Assinatura	Registro de hora e data

Eventos de resumo do envelope	Status	Carimbo de data/hora
Envelope enviado	Com hash/criptografado	23/08/2022 12:56:30
Entrega certificada	Segurança verificada	23/08/2022 13:14:40
Assinatura concluída	Segurança verificada	23/08/2022 13:15:22
Concluído	Segurança verificada	23/08/2022 13:33:20

Eventos de pagamento	Status	Carimbo de data/hora
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Termos de Assinatura e Registro Eletrônico

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